



# FAULKNER UNIVERSITY

## CENTER FOR THERAPY AND RESEARCH

**Department of Occupational Therapy  
Faulkner Center for Therapy and Research  
Adult Case History**

Please complete the form to the best of your ability and return it prior to your evaluation appointment.  
We will review this form with you and help you complete it during your visit.

**(Please include copies of related evaluations)**

Today's Date \_\_\_\_\_

Legal Name \_\_\_\_\_

Sex \_\_\_\_\_

Age \_\_\_\_\_

Birth date \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_

Phone# \_\_\_\_\_

Home Address \_\_\_\_\_

Who is filling out this form? Relationship to patient \_\_\_\_\_

### **EXPLANATION OF CONCERNS**

Diagnosis: \_\_\_\_\_

Describe your concerns regarding your Gross Motor Skills (balance, coordination), Fine Motor Skills (handwriting, using tools/manipulatives), Leisure Activities, Work, or Self Care Skills (bathing, dressing, grooming, etc.) :

Date of Onset: \_\_\_\_\_

Do you feel that you are able to participate in/successfully complete daily tasks?

(Circle One)      Yes      No

Describe: \_\_\_\_\_

Who have you seen regarding these issues? (i.e., Doctor's, Psychologist, etc.,

Include name, address and telephone number) \_\_\_\_\_

Have you ever received an occupational therapy evaluation? (Circle One)      Yes      No

By whom? \_\_\_\_\_

When? \_\_\_\_\_

How has this issue changed since you first noticed it? \_\_\_\_\_

What has been tried to help with the issue? \_\_\_\_\_

What has helped/not helped the issue? \_\_\_\_\_

How does the issue affect you or your family? \_\_\_\_\_

**CONTEXTUAL INFORMATION**

Language(s) spoken in the home \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Other occupation \_\_\_\_\_ Employer \_\_\_\_\_

Level of Education:

\_\_\_\_\_  
\_\_\_\_\_

Other family members present in home:

Names & Ages:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are there any family or social stressors that could be affecting you? (For example: divorce, death, military, relocation)

(Circle One) Yes No

Describe: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MEDICAL HISTORY**

Please list any current medications:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been hospitalized? Yes No

When and why?: \_\_\_\_\_  
\_\_\_\_\_

Have you ever had any serious illnesses or accidents?

Yes No

Explain: \_\_\_\_\_  
\_\_\_\_\_

Have you ever fainted?

Yes No

If so, explain: \_\_\_\_\_  
\_\_\_\_\_

Have you ever had seizures?

Yes No

Describe: \_\_\_\_\_  
\_\_\_\_\_

Do you have any problems with hearing?

Yes No

Do you wear hearing aids?

Yes No

Do you have any problems seeing?

Yes No

Wear glasses?

Yes No

Do you have any trouble sleeping at night?

Yes No

Waking up in the morning?

Yes No

Explain: \_\_\_\_\_  
\_\_\_\_\_

Do you have allergies or asthma?

Yes No

If so, list: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Primary doctor name, address, and telephone number: \_\_\_\_\_

Please list other professionals you see:

ENT \_\_\_\_\_

Psychologist \_\_\_\_\_

Therapist \_\_\_\_\_

Neurologist \_\_\_\_\_

Physical Therapist \_\_\_\_\_

Occupational Therapist \_\_\_\_\_

Other specialists \_\_\_\_\_  
\_\_\_\_\_

Describe any other medical history: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## ADL HISTORY

Skill	Yes or No
Drink from an open cup	_____
Drink from a straw	_____
Eat with fingers	_____
Eat with spoon	_____
Eat with fork	_____

Do you have feeding or swallowing problems now? Yes No

Describe: \_\_\_\_\_

Are you a picky eater? Yes No

If yes, please explain \_\_\_\_\_

## Gross Motor Skills

Skill	Yes or No - Assist required?
Sit in chair	_____
Pull up to stand from sitting	_____
Stand stationary	_____
Walk	_____
Run	_____
Jump	_____
Bed mobility	_____

## Self Care Skills

Place a checkmark by each of the following skills that you can complete independently:

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> put on socks       | <input type="checkbox"/> put on jacket           | <input type="checkbox"/> cut finger/toenails                           |
| <input type="checkbox"/> take off socks     | <input type="checkbox"/> take off jacket         | <input type="checkbox"/> continence:                                   |
| <input type="checkbox"/> put on shoes       | <input type="checkbox"/> buttons                 | day: bladder <input type="checkbox"/> bowel <input type="checkbox"/>   |
| <input type="checkbox"/> take off shoes     | <input type="checkbox"/> zippers                 | night: bladder <input type="checkbox"/> bowel <input type="checkbox"/> |
| <input type="checkbox"/> untie shoes        | <input type="checkbox"/> snaps                   | <input type="checkbox"/> (if applicable) shaves face                   |
| <input type="checkbox"/> tie shoes          | <input type="checkbox"/> bathe body              | <input type="checkbox"/> (if applicable) shaves legs                   |
| <input type="checkbox"/> put on underwear   | <input type="checkbox"/> wash hair               | <input type="checkbox"/> (if applicable) shave armpits                 |
| <input type="checkbox"/> take off underwear | <input type="checkbox"/> wash face               | <input type="checkbox"/> (if applicable) manages                       |
| <input type="checkbox"/> put on pants       | <input type="checkbox"/> brush teeth             | feminine hygiene   |
| <input type="checkbox"/> take off pants     | <input type="checkbox"/> brush hair              |  |
| <input type="checkbox"/> put on shirt       | <input type="checkbox"/> style hair as preferred |  |
| <input type="checkbox"/> take off shirt     | <input type="checkbox"/> wash hands              |  |

Established hand dominance? Yes No

If yes, circle one:    Left    Right

Do you have any trouble with continence ? Yes No

How often? \_\_\_\_\_

\_\_\_\_\_

If you have difficulties with any of the above or any other motor activities, please

explain: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Reading and Writing (if appropriate)**

Describe any problems you have with

Reading: \_\_\_\_\_

Writing: \_\_\_\_\_

How often do you read? \_\_\_\_\_

**Leisure History**

Please list any leisure activities you enjoy and difficulties completing/participating in now:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have difficulty solving everyday problems? \_\_\_\_\_

\_\_\_\_\_

Provide an example if possible: \_\_\_\_\_

\_\_\_\_\_

Do you have difficulty following and completing multi-step directions? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

With occupational therapy, what is your goal/priority/desired outcome?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Provide any other information you would like for us to know: \_\_\_\_\_

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